

**启迪环境科技发展股份有限公司**  
**关于公司非公开发行股票募投项目结项及终止**  
**暨剩余募集资金用于永久补充流动资金的公告**

1 2017

80,804.72

3

2020 11 13

80,000

2020 11 16

2020 12 4 2020

2017

2017 752 A  
167,544,409 27.39 / 458,904.14  
3,590.00 455,314.14  
2017 7 27 A  
[2017] 2-00060

2018 12

2018

3.5

7.69%

|  |  |  |           |           |
|--|--|--|-----------|-----------|
|  |  |  |           |           |
|  |  |  | 49,996.77 | 49,000.00 |
|  |  |  | 49,996.77 | 14,000.00 |
|  |  |  | 42,802.00 | 8,600.00  |

[2017] 2-00527

2

2017 12 13

69,000.00

12 2018 11 16

2018 11 21

80,000.00

12 2019 11 12 2018 11

80,000

2019 11 13

80,000

12

2020 11 13

2020

3

2020 10 31

|   |  |   |           |           |           |
|---|--|---|-----------|-----------|-----------|
|   |  |   |           | /         |           |
| 1 |  | - | 95,330.10 | 74,182.49 | 21,147.61 |

2

|    |  |   |                   |                   |                  |
|----|--|---|-------------------|-------------------|------------------|
|    |  |   |                   | /                 |                  |
|    |  |   | 20,000.00         | 19,993.32         | 6.68             |
| 4  |  |   | 5,000.00          | 4,999.23          | 0.77             |
|    |  |   | 9,000.00          | 8,994.69          | 5.31             |
|    |  |   | 7,000.00          | 7,000.00          | -                |
|    |  |   | 6,000.00          | -                 | 6,000.00         |
|    |  |   | 5,000.00          | 5,000.00          | -                |
| 5  |  | - | 4,300.00          | 4,299.98          | 0.02             |
| 6  |  | - | 14,100.00         | 14,100.00         | -                |
| 7  |  | - | 8,600.00          | 8,599.95          | 0.05             |
| 8  |  | - | 8,000.00          | 7,863.31          | 136.69           |
| 9  |  | - | 117,984.04        | 117,984.04        | -                |
| 10 |  | - | 50,000.00         | 50,000.00         | -                |
|    |  |   | <b>455,314.14</b> | <b>375,852.69</b> | <b>79,461.45</b> |

2020 10 31

375,852.69

80,000

80,804.72

804.72

2020 10 31

PPP

154.21

6,000.00

1

2020 10 31

74,182.49

21,147.61

2

2021 3 31

2020

2020 10 31

10,840.37

52,159.63

52,159.63

PPP

A

80,804.72

2

1

2

3

4

A

A

A

2

1

2

3

4